

Charitable Bequests

Sample Language



Specific and Direct Bequest

Unrestricted: I give, devise and bequeath to the University of St. Thomas, a Minnesota non-profit corporation, _____ (insert written amount, percentage of the residue of estate or description of the property) for the unrestricted use and purposes of the university as determined by the Board of Trustees of the University of St. Thomas.

Restricted: I give, devise and bequeath to the University of St. Thomas, a Minnesota non-profit corporation, _____ (insert written amount, percentage of the residue of estate or description of the property) for the following purpose and use by the university: _____ (to provide for a named scholarship, to be placed in endowment, etc.).*

Residuary Bequest

All the rest, residue and remainder of my estate, both real and personal, of every kind and description, wherever situated and whether now owned or hereafter acquired, including any property with respect to which I may have a power of appointment, I give, devise and bequeath to the University of St. Thomas, a Minnesota nonprofit corporation.

Contingent Bequest

In case of a failure or lapse of any legacy or devise herein, such that the property so bequeathed or devised would pass by intestacy, I (we) direct that, in lieu thereof, such property shall pass to the University of St. Thomas, a Minnesota nonprofit corporation.

LET US KNOW !

If you choose to direct a bequest to St. Thomas or name us as a beneficiary, we encourage you to share your plans with us. Your plans remain confidential, and we are able to ensure that, when the time comes, St. Thomas understands your legacy intentions.

We also would like to recognize your generosity through membership in the Finn Legacy Society, which honors those who have made deferred gifts to St. Thomas.

For more information, contact:

Jason Watt, J.D., CPA
(651) 962-6945
jason.watt@stthomas.edu

University of St. Thomas
2115 Summit Ave.
Saint Paul, MN 55105

Tax ID #41-0693970

*If you intend to make a restricted gift, please contact the Planned Giving department to ensure that the university can honor your giving intent.